

LIMITED REVIEW REPORT

Review Report to Amco India Limited

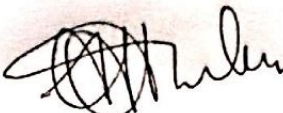
We have reviewed the accompanying statement of the unaudited financial results of Amco India Limited for the period ended 30th June, 2016. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For V.V. Kale & Co.
Chartered Accountants
FRN: 000897N




Vijay V. Kale
Partner
M. No. 080821

Date: 05.08.2016
Place: Noida, U.P.

AMCO INDIA LIMITED

Regd. Office: 10795, Shop No. 7, GF, Jhandewalan Road, Nabi Karim, New Delhi-110 055
 Corporate Office: C - 53 54, Sector - 57, Noida - 201307, PHONE NO. 0120-4601500, 2583729/30, FAX 120-4601548
 CIN : L74899DL1987PLC029035 Email : amco.india@gmail.com Website : www.amcoindialimited.com

Report On Segment Wise Revenue, Result & Capital Employed (Rs In Lacs)

for the Quarter ended as on 30th June, 2016

(Rs in Lacs except per share data)

| Particulars | Unaudited Quarter Ended | | Audited Year Ended | | Unaudited Quarter Ended | | Audited Year Ended | |
|--|-------------------------|------------|--------------------|------------|-------------------------|------------|--------------------|------------|
| | 30.06.2016 | 31.03.2016 | 30.06.2015 | 31.03.2016 | 30.06.2016 | 31.03.2016 | 30.06.2016 | 31.03.2016 |
| 1. Income From Operation | | | | | | | | |
| (A) Gross Sales | 1,327.33 | 1,382.28 | 1,285.07 | 5,176.93 | 642.61 | 682.77 | 792.95 | 2470.01 |
| Less: Excise Duty | 146.42 | 176.52 | 122.91 | 568.29 | 538.30 | 522.99 | 369.21 | 2138.63 |
| Net Sales | 1,180.91 | 1,205.76 | 1,162.16 | 4,608.64 | 0.00 | 0.00 | 0.00 | 0.00 |
| (B) Other Operating Income | 1,180.91 | 1,205.76 | 1,162.16 | 4,608.64 | 1180.91 | 1205.76 | 1162.16 | 4608.64 |
| 2. Expenses | | | | | | | | |
| A) Cost of materials consumed | 880.45 | 931.76 | 764.86 | 3,363.71 | 19.86 | (87.19) | (8.02) | (77.94) |
| B) Change in inventories of Finished Goods | 54.02 | 1.27 | 136.54 | 174.80 | 7.96 | 152.26 | 37.36 | 288.06 |
| C) Employee Benefits Expense | 62.23 | 48.17 | 65.85 | 241.15 | 27.82 | 85.07 | 29.34 | 210.12 |
| D) Depreciation and amortisation expense | 34.99 | 27.98 | 25.50 | 114.61 | 23.75 | 23.68 | 28.72 | 99.26 |
| E) Power & Fuel | 66.96 | 67.42 | 79.99 | 301.31 | 4.07 | 61.39 | 0.62 | 110.86 |
| F) Other Expenses | 56.89 | 117.78 | 60.08 | 276.68 | 0.00 | 0.00 | 0.00 | 0.00 |
| Total Expenses (A TO F) | 1,155.54 | 1,194.38 | 1,132.82 | 4,472.26 | 4.07 | 61.39 | 0.62 | 110.86 |
| 3. Profit From Operations Before Other Income, finance costs & Exceptional Items(1-2) | 25.37 | 11.38 | 29.34 | 136.38 | 0.00 | 0.00 | 0.00 | 0.00 |
| 4. Other Income | 2.45 | 73.69 | - | 73.74 | 4.07 | 61.39 | 0.62 | 110.86 |
| 5. Profit From Ordinary activities Before finance costs & Exceptional Items(3+4) | 27.82 | 85.07 | 29.34 | 210.12 | 4.07 | 61.39 | 0.62 | 110.86 |
| 6. Finance Cost | 23.75 | 23.68 | 28.72 | 99.26 | 0.00 | 0.00 | 0.00 | 0.00 |
| 7. Profit From Ordinary activities after finance costs but before Exceptional Items(5-6) | 4.07 | 61.39 | 0.62 | 110.86 | 4.07 | 61.39 | 0.62 | 110.86 |
| 8. Exceptional Items | - | (3.04) | - | (3.04) | 0.00 | 0.00 | 0.00 | 0.00 |
| 9. Profit From Ordinary activities before tax (7+8) | 4.07 | 58.35 | 0.62 | 107.82 | 4.07 | 61.39 | 0.62 | 110.86 |
| 10. Tax Expenses (Incl. Deff. Tax) | - | - | - | - | 0.00 | 0.00 | 0.00 | 0.00 |
| 11. Net Profit From Ordinary activities after tax (9-10) | 4.07 | 58.35 | 0.62 | 107.82 | 4.07 | 61.39 | 0.62 | 110.86 |
| 12. Extraordinary items (net of tax expenses Rs in lacs) | 4.07 | 64.43 | 0.62 | 113.90 | 316.03 | 324.66 | 357.99 | 324.66 |
| 13. Net Profit For the period (11+12) | 411.00 | 411.00 | 411.00 | 411.00 | 2143.83 | 2131.13 | 1984.52 | 2131.13 |
| 14. Paid-Up Eq. Sh. Cap. (FV Rs 10/- Each) | - | - | - | - | 2459.86 | 2455.79 | 2342.51 | 2455.79 |
| 15. Reserve excluding Revaluation Reserves as per Balance Sheet of previous year | 2,048.86 | 2,044.79 | 1,931.51 | 2,044.79 | - | - | - | - |
| 16. EPS before & after extraordinary items(not annualised) | 0.10 | 1.57 | 0.02 | 2.77 | - | - | - | - |

NOTES:

1. The above unaudited results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 5th August, 2016.
2. The EPS has been computed in accordance with the Accounting Standard (AS-20).
3. The figures related to previous year / period / quarter have been regrouped and / or rearranged wherever considered necessary.
4. Company's primary business segments are reportable segments under Accounting Standard (AS-17) Segment Reporting issued by The Institute of Chartered Accountants of India.

FOR VV KHALE & Co.



VIJAY V KHALE

FOR AMCO INDIA LIMITED
 SURENDER KUMAR GUPTA
 (CHAIRMAN CUM MANAGING DIRECTOR)
 DIN NO.-00026609
 C-53 & 54, SECTOR 57, NOIDA-201307, U.P.